Single-Family Detached Activity Overview

NORTH SAN DIEGO COUNTY REALTORS

HOMEDEX

Market Statistics

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Detached homes only.

Key Metrics	Historical Sparkbars	1-2021	1-2022	Percent Change	YTD 2021	YTD 2022	Percent Change
New Listings	01-2020 01-2021 01-202	1,010	878	- 13.1%	1,010	878	- 13.1%
Pending Sales		824	756	- 8.3%	824	756	- 8.3%
Closed Sales		720	628	- 12.8%	720	628	- 12.8%
Days on Market		23	17	- 26.1%	23	17	- 26.1%
Median Sales Price		\$800,000	\$947,000	+ 18.4%	\$800,000	\$947,000	+ 18.4%
Average Sales Price		\$1,089,439	\$1,256,436	+ 15.3%	\$1,089,439	\$1,256,43	6 + 15.3%
Pct. of Orig. Price Received		100.3%	103.4%	+ 3.1%	100.3%	103.4%	+ 3.1%
Housing Affordability Index		49 _	38	- 22.4%	49	38	- 22.4%
Inventory of Homes for Sale		1,373	719	- 47.6%			
Months Supply of Inventory		1.3	0.7	- 46.2%			

Single-Family Attached Activity Overview



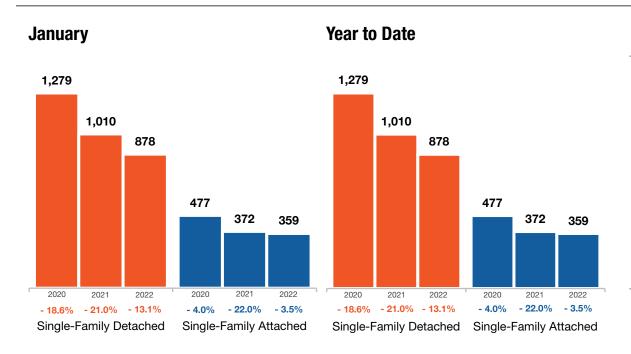
Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Attached homes only.

Key Metrics	Historical Sparkbars 01-2020 01-2021	1-2021 01-2022	1-2022	Percent Change	YTD 2021	YTD 2022	Percent Change
New Listings		372	359	- 3.5%	372	359	- 3.5%
Pending Sales	1111 11.111 11.111 11.111 11.111 11.111 11.111 11.111 11.111 11.111 11.111 11.111 1	344	319	- 7.3%	344	319	- 7.3%
Closed Sales	<u></u>	280	231	- 17.5%	280	231	- 17.5%
Days on Market		21	13	- 38.1%	21	13	- 38.1%
Median Sales Price		\$534,250	\$595,000	+ 11.4%	\$534,250	\$595,000	+ 11.4%
Average Sales Price		\$594,675	\$688,099	+ 15.7%	\$594,675	\$688,099	+ 15.7%
Pct. of Orig. Price Received		100.2%	104.1%	+ 3.9%	100.2%	104.1%	+ 3.9%
Housing Affordability Index	Hillima	73	60	- 17.8%	73	60	- 17.8%
Inventory of Homes for Sale		332	182	- 45.2%			
Months Supply of Inventory		1.0	0.5	- 50.0%			

New Listings

A count of the properties that have been newly listed on the market in a given month.





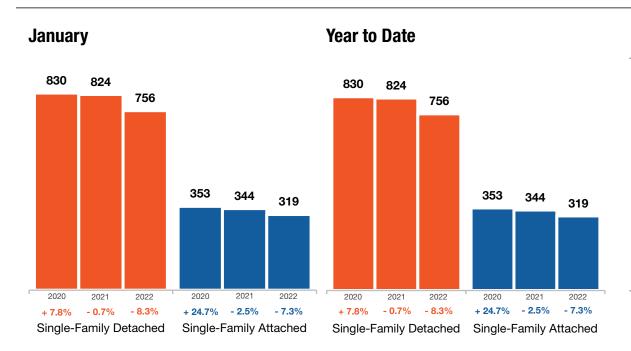
New Listings	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	1,070	-15.8%	377	-18.9%
Mar-2021	1,273	-1.5%	456	-2.8%
Apr-2021	1,380	+44.2%	473	+35.5%
May-2021	1,430	-2.2%	485	+5.4%
Jun-2021	1,478	+1.5%	513	+6.2%
Jul-2021	1,407	-11.6%	506	+5.4%
Aug-2021	1,260	-22.0%	457	+24.5%
Sep-2021	1,083	-31.5%	396	+2.1%
Oct-2021	985	-27.1%	382	-20.6%
Nov-2021	785	-9.5%	264	-16.2%
Dec-2021	559	-19.5%	233	-23.4%
Jan-2022	878	-13.1%	359	-3.5%
12-Month Avg	1,132	-10.3%	408	-0.6%

Historical New Listings by Month Single-Family Detached Single-Family Attached 2,000 1,500 1,000 500

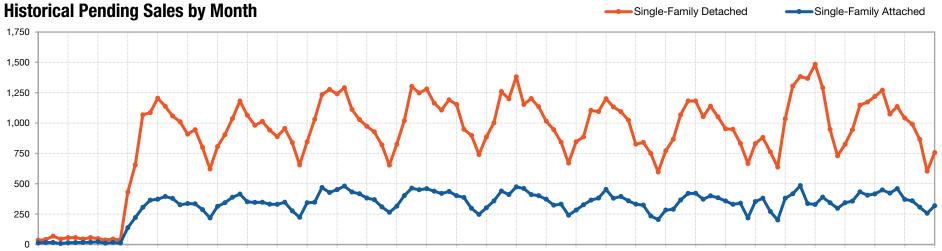
Pending Sales

A count of the properties on which offers have been accepted in a given month.





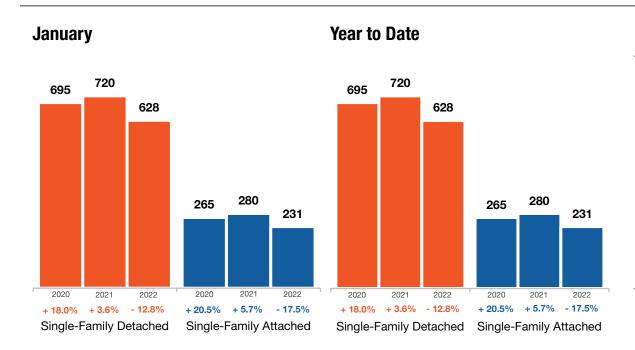
Pending Sales	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	944	+7.2%	357	-6.3%
Mar-2021	1,148	+50.7%	433	+59.8%
Apr-2021	1,173	+84.1%	406	+102.0%
May-2021	1,219	+17.7%	416	+9.5%
Jun-2021	1,270	-2.6%	449	+7.4%
Jul-2021	1,073	-22.4%	423	-12.6%
Aug-2021	1,136	-17.0%	460	+36.5%
Sep-2021	1,040	-29.9%	371	+12.8%
Oct-2021	991	-23.2%	360	-7.7%
Nov-2021	865	-8.9%	307	-10.5%
Dec-2021	603	-17.4%	256	-14.1%
Jan-2022	756	-8.3%	319	-7.3%
12-Month Avg	1,054	-3.4%	348	+9.1%



Closed Sales

A count of the actual sales that closed in a given month.





Closed Sales	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	782	+4.1%	301	+0.3%
Mar-2021	1,043	+15.0%	435	+10.1%
Apr-2021	1,196	+62.7%	457	+82.1%
May-2021	1,117	+78.1%	382	+69.0%
Jun-2021	1,304	+20.2%	440	+20.9%
Jul-2021	1,226	-8.0%	442	-1.3%
Aug-2021	1,114	-11.8%	442	-4.3%
Sep-2021	1,127	-18.3%	421	+24.6%
Oct-2021	1,002	-27.7%	372	+22.8%
Nov-2021	939	-19.1%	355	+3.5%
Dec-2021	904	-19.8%	336	-15.8%
Jan-2022	628	-12.8%	231	-17.5%
12-Month Avg	1,039	-0.7%	342	+12.3%

Historical Closed Sales by Month Single-Family Detached Single-Family Attached 1,500 1,250 1,000 750 500 250

Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.

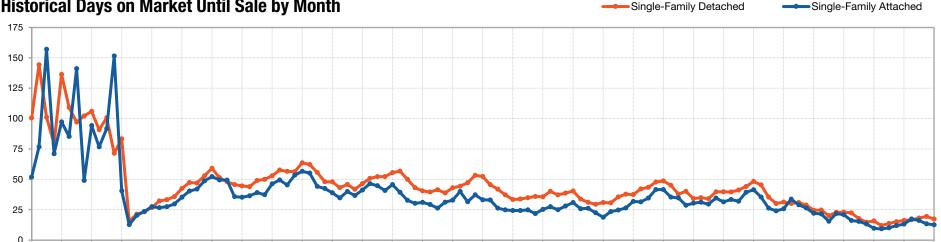


Janua	ıry		Year to Date									
48			44				48					
			41							41	1	
	23			21				23			21	
		17			13				17			13
2020	2021	2022	2020	2021	2022	1 1	2020	2021	2022	2020	2021	2022
- 2.0%			- 2.4%		- 38.1%		- 2.0%		- 26.1%	- 2.4%		- 38.1%
Single	-Family De	etached	Single-I	Family A	ttached		Single-F	amily D	etached	Single-	Family A	ttached

Days on Market	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	22	-51.1%	16	-54.3%
Mar-2021	18	-48.6%	15	-42.3%
Apr-2021	15	-50.0%	13	-45.8%
May-2021	16	-48.4%	10	-61.5%
Jun-2021	12	-60.0%	9	-73.5%
Jul-2021	14	-54.8%	10	-65.5%
Aug-2021	15	-48.3%	12	-53.8%
Sep-2021	16	-33.3%	13	-40.9%
Oct-2021	17	-32.0%	17	-22.7%
Nov-2021	18	-10.0%	16	+6.7%
Dec-2021	19	-17.4%	13	-40.9%
Jan-2022	17	-26.1%	13	-38.1%
12-Month Avg*	28	-42.6%	25	-48.6%

^{*} Days on Market for all properties from February 2021 through January 2022. This is not the average of the individual figures above.

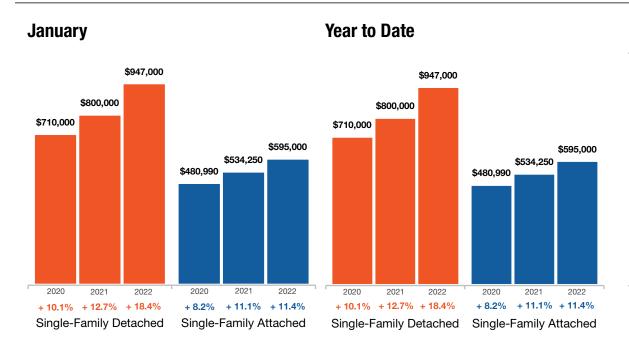
Historical Days on Market Until Sale by Month



Median Sales Price







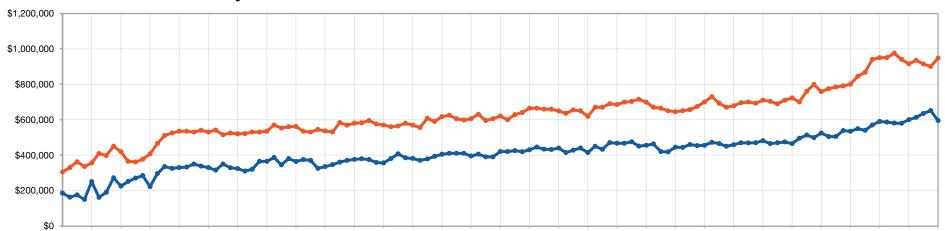
Median Sales Price	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	\$844,000	+20.0%	\$549,000	+18.1%
Mar-2021	\$867,500	+25.9%	\$540,000	+15.0%
Apr-2021	\$940,000	+32.4%	\$570,000	+20.3%
May-2021	\$950,000	+31.6%	\$590,000	+26.9%
Jun-2021	\$950,000	+35.7%	\$585,980	+18.4%
Jul-2021	\$975,000	+28.3%	\$580,500	+13.2%
Aug-2021	\$940,000	+17.6%	\$580,000	+16.2%
Sep-2021	\$915,000	+20.6%	\$600,000	+14.3%
Oct-2021	\$935,000	+20.6%	\$613,500	+21.5%
Nov-2021	\$915,000	+16.6%	\$635,000	+25.7%
Dec-2021	\$900,500	+14.0%	\$651,500	+21.1%
Jan-2022	\$947,000	+18.4%	\$595,000	+11.4%
12-Month Avg*	\$750,000	+23.3%	\$500,000	+17.2%

^{*} Median Sales Price for all properties from February 2021 through January 2022. This is not the average of the individual figures above

Historical Median Sales Price by Month

Single-Family Detached

Single-Family Attached



Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.



January		Year to Date				
\$1	,256,436		\$1,256,436			
\$1,089,439		\$	\$1,089,439			
\$897,508	\$554,542 \$594,67	\$688,099 5		\$554,542 \$594,675	\$688,099	
2000	2004					
2020 2021	2022 2020 2021	2022 2020	2021 2022 + 21.4% + 15.3%	2020 2021 + 8.2 % + 7.2 %	2022 + 15.7%	
+ 11.1% + 21.4% + Single-Family Det			Family Detached	Single-Family A		

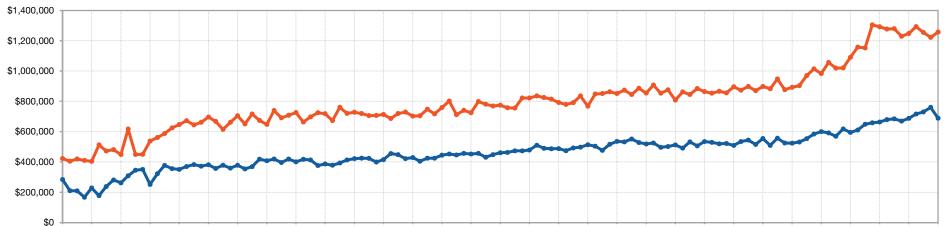
Avg. Sales Price	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	\$1,156,939	+31.0%	\$610,624	+19.8%
Mar-2021	\$1,151,563	+21.6%	\$648,578	+16.6%
Apr-2021	\$1,304,023	+48.9%	\$657,708	+25.3%
May-2021	\$1,291,499	+44.7%	\$663,000	+26.6%
Jun-2021	\$1,276,653	+41.3%	\$678,686	+27.7%
Jul-2021	\$1,279,074	+31.9%	\$684,661	+23.7%
Aug-2021	\$1,229,041	+21.2%	\$669,467	+14.6%
Sep-2021	\$1,246,594	+26.8%	\$687,989	+14.6%
Oct-2021	\$1,291,927	+22.4%	\$716,192	+21.2%
Nov-2021	\$1,254,595	+23.1%	\$729,300	+28.1%
Dec-2021	\$1,221,767	+19.7%	\$760,256	+23.1%
Jan-2022	\$1,256,436	+15.3%	\$688,099	+15.7%
12-Month Avg*	\$1,246,676	+27.7%	\$682,880	+20.5%

^{*} Avg. Sales Price for all properties from February 2021 through January 2022. This is not the average of the individual figures above.

Historical Average Sales Price by Month







Percent of Original List Price Received



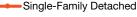
Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

January	Year to Date				
96.3% 100.3% 103.4%	97.3% 100.2% 104.1%	96.3%	97.3% 100.2%		
2020 2021 2022 + 1.0% + 4.2% + 3.1% Single-Family Detached	2020 2021 2022 + 1.1% + 3.0% + 3.9% Single-Family Attached	2020 2021 2022 +1.0% +4.2% +3.1% Single-Family Detached	2020 2021 2022 + 1.1% + 3.0% + 3.9% Single-Family Attached		

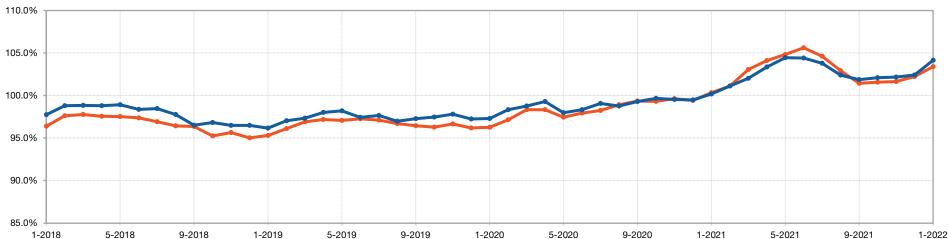
Pct. of Orig. Price Received	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	101.1%	+4.1%	101.1%	+2.8%
Mar-2021	103.0%	+4.8%	102.0%	+3.2%
Apr-2021	104.1%	+5.9%	103.4%	+4.1%
May-2021	104.8%	+7.6%	104.4%	+6.5%
Jun-2021	105.6%	+7.9%	104.4%	+6.2%
Jul-2021	104.6%	+6.5%	103.8%	+4.8%
Aug-2021	102.9%	+4.0%	102.4%	+3.6%
Sep-2021	101.4%	+2.1%	101.9%	+2.6%
Oct-2021	101.6%	+2.3%	102.1%	+2.5%
Nov-2021	101.6%	+2.0%	102.1%	+2.6%
Dec-2021	102.2%	+2.8%	102.4%	+2.9%
Jan-2022	103.4%	+3.1%	104.1%	+3.9%
12-Month Avg*	103.0%	+4.4%	102.8%	+3.8%

^{*} Pct. of Orig. Price Received for all properties from February 2021 through January 2022. This is not the average of the individual figures above.

Historical Percent of Original List Price Received by Month







Housing Affordability Index



This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

January					•	Year to	Date					
			76	73						76	73	
52	49				60		52	40				60
	73	38						49	00			
		00							38			
2020	2021	2022	2020	2021	2022	7 (2020	2021	2022	2020	2021	2022
0.0%	- 5.8%	- 22.4%	+ 1.3%	- 3.9%	- 17.8%		0.0%	- 5.8%	- 22.4%	+ 1.3%	- 3.9%	- 17.8%
Single-Family Detached			Single-I	Family A	ttached		Single-F	amily D	etached	Single-I	Family A	ttached

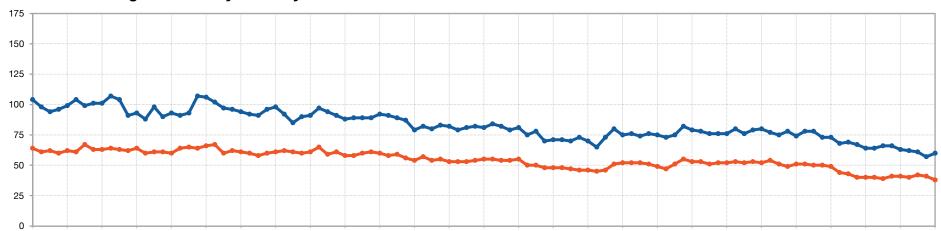
Affordability Index	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	44	-17.0%	68	-15.0%
Mar-2021	43	-17.3%	69	-9.2%
Apr-2021	40	-24.5%	67	-15.2%
May-2021	40	-23.1%	64	-20.0%
Jun-2021	40	-25.9%	64	-16.9%
Jul-2021	39	-23.5%	66	-12.0%
Aug-2021	41	-16.3%	66	-15.4%
Sep-2021	41	-19.6%	63	-14.9%
Oct-2021	40	-21.6%	62	-20.5%
Nov-2021	42	-16.0%	61	-21.8%
Dec-2021	41	-18.0%	57	-21.9%
Jan-2022	38	-22.4%	60	-17.8%
12-Month Avg*	41	-19.1%	64	-15.7%

^{*} Affordability Index for all properties from February 2021 through January 2022. This is not the average of the individual figures above.

Historical Housing Affordability Index by Month



Single-Family Attached

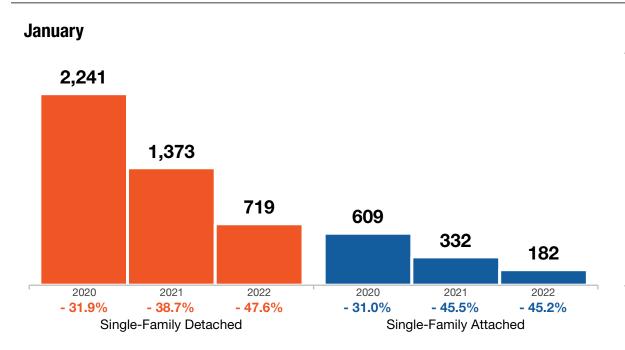


5-2013 9-2013 1-2014 5-2014 9-2014 1-2015 5-2015 9-2015 1-2016 5-2016 9-2016 1-2017 5-2017 9-2017 1-2018 5-2018 9-2018 1-2019 5-2019 9-2019 1-2020 5-2020 9-2020 1-2021 5-2021 9-2021 1-2022

Inventory of Homes for Sale

The number of properties available for sale in active status at the end of a given month.





Homes for Sale	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	1,374	-41.1%	327	-48.0%
Mar-2021	1,363	-45.8%	318	-55.8%
Apr-2021	1,420	-43.7%	349	-54.8%
May-2021	1,487	-42.7%	377	-49.2%
Jun-2021	1,527	-37.4%	396	-42.7%
Jul-2021	1,679	-28.0%	448	-21.1%
Aug-2021	1,577	-32.3%	397	-15.0%
Sep-2021	1,402	-35.0%	375	-14.2%
Oct-2021	1,206	-38.8%	336	-29.9%
Nov-2021	966	-42.2%	256	-37.3%
Dec-2021	721	-46.6%	177	-49.0%
Jan-2022	719	-47.6%	182	-45.2%
12-Month Ava	2.133	-39.7%	549	-40.3%

Historical Inventory of Homes for Sale by Month Single-Family Detached Single-Family Attached 5,000 4,000 3,000 2,000 1,000

Months Supply of Inventory



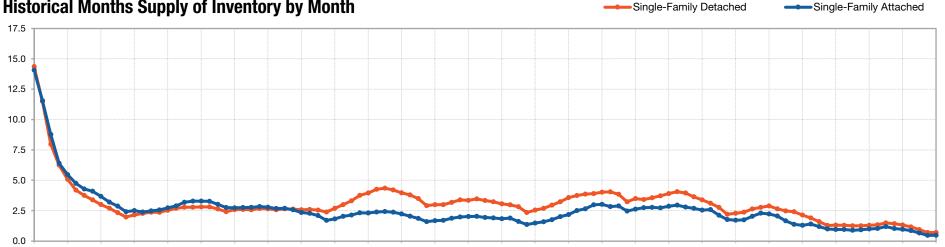


Ja	nuary						
	2.3						
					1.7		
		1.3					
			0.7			1.0	
			0.7				0.5
	2020 - 34.3%	2021 - 43.5 %	2022 - 46.2%	-	2020 - 34.6%	2021 - 41.2%	2022 - 50.0%
		le-Family Deta				le-Family Attac	

Months Supply	Single-Family Detached	Year-Over-Year Change	Single-Family Attached	Year-Over-Year Change
Feb-2021	1.3	-45.8%	0.9	-47.1%
Mar-2021	1.2	-53.8%	0.9	-55.0%
Apr-2021	1.3	-53.6%	0.9	-60.9%
May-2021	1.3	-55.2%	1.0	-54.5%
Jun-2021	1.3	-51.9%	1.0	-52.4%
Jul-2021	1.5	-40.0%	1.2	-29.4%
Aug-2021	1.4	-41.7%	1.0	-28.6%
Sep-2021	1.3	-38.1%	1.0	-23.1%
Oct-2021	1.2	-36.8%	0.9	-35.7%
Nov-2021	0.9	-43.8%	0.7	-41.7%
Dec-2021	0.7	-46.2%	0.5	-50.0%
Jan-2022	0.7	-46.2%	0.5	-50.0%
12-Month Avg*	2.2	-46.4%	1.6	-45.8%

^{*} Months Supply for all properties from February 2021 through January 2022. This is not the average of the individual figures above.

Historical Months Supply of Inventory by Month



1-2013 5-2013 9-2013 1-2014 5-2014 9-2014 1-2015 5-2015 9-2015 1-2016 5-2016 9-2016 1-2017 5-2017 9-2017 1-2018 5-2018 9-2018 1-2019 5-2019 9-2019 1-2020 5-2020 9-2020 1-2021 5-2021 9-2021 1-2022

All Properties Combined

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars 01-2020 01-2021 01-	1-2021	1-2022	Percent Change	YTD 2021	YTD 2022	Percent Change
New Listings	Maliilla	1,401	1,239	- 11.6%	1,401	1,239	- 11.6%
Pending Sales		1,180	1,076	- 8.8%	1,180	1,076	- 8.8%
Closed Sales		1,012	860	- 15.0%	1,012	860	- 15.0%
Days on Market		22	16	- 27.3%	22	16	- 27.3%
Median Sales Price		\$720,000	\$850,000	+ 18.1%	\$720,000	\$850,000	+ 18.1%
Average Sales Price		\$966,556	\$1,102,910	+ 14.1%	\$966,556	\$1,102,910	+ 14.1%
Pct. of Orig. Price Received		100.3%	103.6%	+ 3.3%	100.3%	103.6%	+ 3.3%
Housing Affordability Index	IIIIIIIIIIII	54 	42	- 22.2%	54	42	- 22.2%
Inventory of Homes for Sale		1,733	917	- 47.1%			
Months Supply of Inventory	111111111111111111111111111111111111111	1.2	0.7	- 41.7%			